

Information required as per Part IV of Schedule VI to The Companies Act, 1956

I Registration Details

Registration No.	Balance Sheet Date	State Code
04/047837	31st March, 2008	04

II Capital Raised during the year (Rs in Thousand)

Public Issue	Right Issue
NIL	13715*
Bonus Issue	Private Placement
NIL	NIL

* 13,714,271 Equity Shares issued to the holders of Zero Coupon Foreign Currency Convertible Bonds of Sun Pharmaceutical Industries Limited upon exercise of conversion option.

III Position of Mobilisation and Deployment of Funds (Rs in Thousand)

Total Liabilities	Total Assets
585306	585306
Sources of Funds	
Paid-up Capital	Reserves and Surplus
207116	339766
Secured Loans	Unsecured Loans
NIL	4296
Application of Funds	
Net Fixed Assets	Investments
331857	NIL
Net Current Assets	Miscellaneous Expenditure
154748	NIL
	Accumulated Losses
	98701

IV Performance of the Company (Rs in Thousand)

Total Income	Total Expenditure
375278	420893
Profit/ (Loss) Before Tax	Profit / (Loss) After Tax
(45615)	(48827)
Earning per share Rs.	Dividend Rate
(0.25)	NIL

V Generic Names of Three Principal Products of the Company (as per monetary terms) - N.A.

For and on behalf of the Board

DILIP S. SHANGHVI
Chairman & Managing Director
New York, 14th May, 2008

SUDHIR V. VALIA
Director

Dr. T. RAJAMANNAR
Wholtime Director

Mumbai, 14th May, 2008

SUNIL R. AJMERA
Company Secretary
Mumbai, 14th May, 2008